



Foundation of Hope

The Anchor Society

The Anchor Society was created to recognize and give thanks to those who have made estate plan inclusions or qualifying deferred gifts to the Foundation of Hope.

Planned estate giving ensures that your witness to the faith will serve as a legacy for generations to come. Qualifying gift options include wills, trusts, life insurance policies, stocks, real estate, CDs, IRAs and more.

Besides the joy and satisfaction of knowing that your gift will help proclaim the gospel of Jesus Christ to future generations, you may realize other financial benefits, such as charitable income tax deduction, avoidance of capital gains tax, and reduction of federal estate taxes.

If you are interested in becoming a member of The Anchor Society, contact your financial planner or a Foundation of Hope Board member who can answer your questions.

Once your will is amended and written declaration of your planned giving has been submitted to The Rev. Dr. Scott McAnally, you will become an honored member of The Anchor Society, and your name will be etched into the plaque that is displayed at Lutheran Church of Hope.

**Example Legal Document for an Addition to an Existing Will:
Language for Planned Giving to the Foundation of Hope**

CODICIL TO LAST WILL OF

I, _____ (the ‘Testator’) of _____, declare this to be my Codicil to Last Will (my ‘Codicil’) to my Last Will and testament being dated the _____ (my ‘Last Will’).

1. My Last Will is hereby amended to include the following additional provision: I bequeath _____ to the Foundation of Hope “Fund” (Lutheran Church of Hope in Broomfield, Colorado) to be used per the Constitution and Bylaws of same.

2. I hereby confirm and republish my Last Will dated _____ in all respects other than those mentioned here.

IN WITNESS WHEREOF, I have signed my name on this the ____ day of _____, _____ at _____, _____, declaring and publishing the instrument as my Codicil to Last Will, in the presence of the undersigned witnesses, who witnessed and subscribed this Codicil to Last Will at my request, and in my presence.

(Testator)

SIGNED AND DECLARED by _____ on the ____ day of _____, _____ to be his/her codicil to Last Will, in our presence, at _____, _____, who at his request, in his presence and in the presence of each other, all being present at the same time, have signed our names as witnesses.

Witness #1 Signature

Witness #2 Signature

Witness #1 Name (Print)

Witness #2 Name (Print)

Witness #1 Street Address

Witness #2 Street Address

Witness #1 City/State

Witness #2 City/State

AFFIDAVIT

I, _____, THE Testator(s), sign my name to this instrument this ___ day of _____, 20____, and being duly sworn, do hereby declare to the undersigned authority that I sign and execute this instrument as my Codicil to Last Will and that I sign it willingly (or willingly direct another to sign for me), that I execute it as my free and voluntary act for the purposes express in the Codicil to Last Will, and that I am eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

Testator

Testator

We, _____ and _____, the witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the Testator signs and executes this instrument as the Testator’s Codicil to Last Will and the he executes it as his free and voluntary act for the purposes therein expressed, and that each of us, in the conscious presence and hearing of the Testator, hereby signs this Codicil to Last Will as witness to the Testator’s signing, and that to the best of our knowledge the Testator is eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

Witness #1

Witness #2

STATE OF COLORADO
COUNTY OF _____

Subscribed, sworn to and acknowledged before me by _____, the Testator, and subscribed and sworn to before me by _____ and _____, witnesses, this _____ day of _____, 20____.

(Seal)

(Signed)

(Official capacity of officer)

Lutheran Church of Hope

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Foundation of Hope Board Members
Petey Webster, Mark Berg, Bob Kuehner
Paula Yantorno, Rev. Dr. Scott McAnally

*Any declaration of planned giving is handled
with the utmost respect and held in strictest confidence.*

